## **EMIS 360**

## Service Plans



	STARTER	BUSINESS	PROFESSIONAL	ENTERPRISE
	STARTER	BUSINESS	PROPESSIONAL	ENTERPRISE
Invoices per month	200	1,000	5,000	Custom
File upload	Manual + Batch	API + CSV + Batch	API + CSV + Batch	API + CSV + Batch
Support	Email (Business hours)	Email (Business hours)	Priority Email (Business hours)	24/5
Unlimited users	<b>Ø</b>	<b>Ø</b>	<b>Ø</b>	<b>⊘</b>
Reporting & analytics	Ø	Ø	Ø	Ø
Sandbox/test environment	<b>Ø</b>	<b>Ø</b>	<b>Ø</b>	<b>Ø</b>
Audit logs	<b>Ø</b>	Ø	Ø	<b>⊘</b>
Data retention	7 years	7 years	7 years	7 years
API Integration access	<b>⊗</b>	up to 1	up to 3	Unlimited
B2C Customer Portal	8	8	Add-on	Add-on
Role-based access control	8	<b>⊗</b>	8	Ø
Deliver	1 - 3 business days	1 - 3 business days	1 - 2 weeks	1 - 2 weeks
Onboarding Package*	Basic	Basic	Standard	Standard

\*Onboarding Upgrade

Premium

Standard

Premium

Premium

Premium

**Note:** Fair use and API rate limits apply to each plan. Specifications are subject to change.

## **EMIS 360**

## **Onboarding Package**



	BASIC	STANDARD	PREMIUM
Timebox	1 - 3 business days	1 - 2 weeks	2 - 4 weeks++
Who gets it	All tiers	Professional & Enterprise	Optional upgrade for any tier
Delivery	Remote sessions + email	Remote sessions + email	Dedicated specialist + scheduled sessions
Tenant, Company profile details, IRBM setup, document numbering	<b>⊘</b>	✓	ਂ
Access to knowledge base	ਂ	⋖	igoremsize
Training	<b>⊗</b>	<ul> <li>Configuration workshop (90-min)</li> <li>1 x group training (60-90-min)</li> </ul>	<ul> <li>Configuration workshop (90-min)</li> <li>1 x group training (60-90-min)</li> <li>2 x tailored training</li> </ul>
Integrations	<b>⊗</b>	Guidance <b>up to 1</b> connector	Hands-on assistance for <b>up to 3</b> connectors
Data migration	8	Template & checks	Assisted import
Testing/UAT	1 sample invoice (sandbox)	Test plan template + review	Facilitated UAT with defect triage
Support	Email (Business hours)	Email (Business hours)	Priority channel + scheduled sessions
Success Criteria	<ul> <li>Sandbox invoice accepted by IRBM</li> <li>Basic Configuration complete</li> </ul>	<ul> <li>Pilot invoices signed off</li> <li>Go-live checklist &amp; window (2 biz days)</li> </ul>	<ul><li>Hyper-care support to go-live (5 biz days)</li><li>Exit report</li></ul>

\*Upgrade Available for



**STARTER BUSINESS** 

STARTER **BUSINESS PROFESSIONAL ENTERPRISE** 

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